

### UNFCU

#### Serving the People who Serve the World®



Presented by Khalid Gherzeddine

### UNFCU is a credit union...

#### DEDICATED TO SERVING THE UN COMMUNITY

The United Nations Federal Credit Union (UNFCU) was founded by thirteen UN staff members in 1947.

#### A credit union is...

- Not-for-profit
- Member-owned cooperative
- Exclusive to one type of clientele the UN community.

#### UNFCU is...

- US\$ institution (except for multicurrency investments)
- Based in the USA.

# What makes UNFCU unique

#### THE UNFCU DIFFERENCE!

- We understand the UN community
- We are a global institution serving members around the world
- We offer full-service digital banking
- We provide a full array of financial services
- We offer low or no fees, and competitive rates
- We provide a consistently high level of service
- Our relationship with members is based on mutual trust
- Once a member; always a member.

### UNFCU membership WHO IS ELIGIBLE

- UN and affiliated agencies' staff members
- UN and affiliated agencies' retirees
- UN Consultants and Volunteers
- Close family members (spouse, parents, siblings, children, grandchildren)
- Individuals who reside in and share financial responsibility of a household with a UNFCU member.

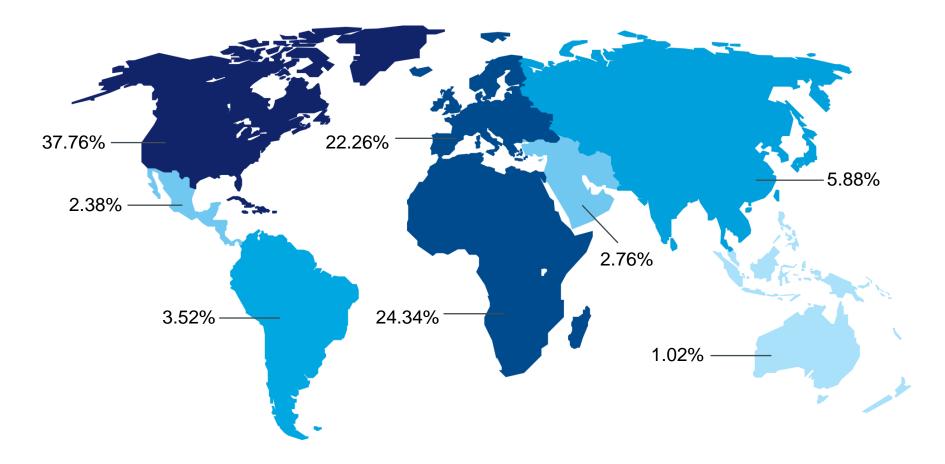
# UNFCU facts and figures

#### A GLOBAL INSTITUTION

- Serving over 132,000 members worldwide
- Administer close to US\$ 4.5 billion in deposits
- Handle more than US\$ 2.6 billion in loans
- Located in Entebbe, Geneva, Nairobi, New York, Rome, Vienna and Washington DC
- Governed by a volunteer Board of Directors comprised of current and retired UN staff members
- 500 UNFCU staff members working for you.

#### Membership map

TOTAL INDIVIDUAL MEMBERS: 132,303 (as of February 2018)



### Safety and soundness

#### LOOKING AFTER YOUR FINANCIAL INTERESTS

- We practice prudent and responsible investment and lending strategies
  - Well-capitalized designation by regulator (NCUA)
  - We meet members' borrowing needs without compromising asset quality
- Independently and annually audited
- Ongoing monitoring against fraud
- Operating with complete transparency
- Your accounts insured by a US government agency (NCUSIF) for up to US\$ 250,000.

### Financial options for every need

- 'Savings' and 'checking' accounts with no maintenance fees
- Certificates of deposit
- High-yield Savings: Money Market
- 'Start Smart' accounts for children and grandchildren
- Investment options
- Wide range of consumer loans
- Visa<sup>®</sup> debit and credit cards.

### Financial planning and investment services OFFERING A WIDE RANGE OF SERVICES AND PRODUCTS

Accredited financial advisors with extensive international experience offering to UN staff, consultants and other eligible members:

- Financial solutions for all stages of life
- Complimentary consultations
- Retirement planning
- Financial planning
- Wealth management.

# UNFCU loans

- Loans up to \$225,000
- All types of contracts
- Available for retirees
- Quick feedback.

#### Different options, including...

- Education loan
- Auto loan
- Home improvement loan
- Savings or Share Certificate secured loan.

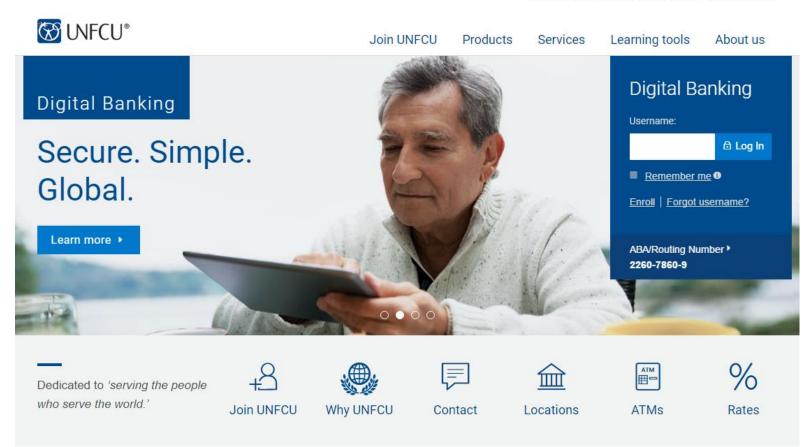
### UNFCU Visa<sup>®</sup> credit cards INTERNATIONAL PAYMENT TOOLS

- No foreign transaction fee with Elite card purchases
- Free access to airport VIP lounges with Elite card
- Automatic payments through Mobile or Internet Banking to avoid late charges
- World-class travel rewards and benefits.





### **UNFCU** website



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### Contact UNFCU

#### Internet and mobile banking www.unfcu.org

 Call us - 24 hrs 7 days

 Toll-free from Switzerland
 0800 897 860

 Toll-free from France
 0800 902 637

 or at
 +1 347 686 6000

WebChat - 24 hrs 7 days

Geneva Email genevaoffice@unfcu.com

NY Call Center Email email@unfcu.com

Audio Skype unfcu.skype

#### In writing

United Nations Federal Credit Union Court Square Place, 24-01 44<sup>th</sup> Road Long Island City, NY 11101, USA

### Come visit us 🙂

MEET OUR FRIENDLY AND PROFESSIONAL GENEVA REPRESENTATIVES

#### **Palais des Nations**

Building E (UNCTAD) Level 2 (next to Door 41) 8 – 14 Avenue de la Paix Geneva, Switzerland

#### ILO / BIT

Level R2 (next to post office) 4 Route des Morillons Geneva, Switzerland

## Thank you!

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