

UNFCU | Advisors



UNFCU Advisors Introducing Blackden Financial

THE UNOG PRE - RETIREMENT PLANNING SEMINAR 2017

Blackden Financial | International Perspective, Independent Advice

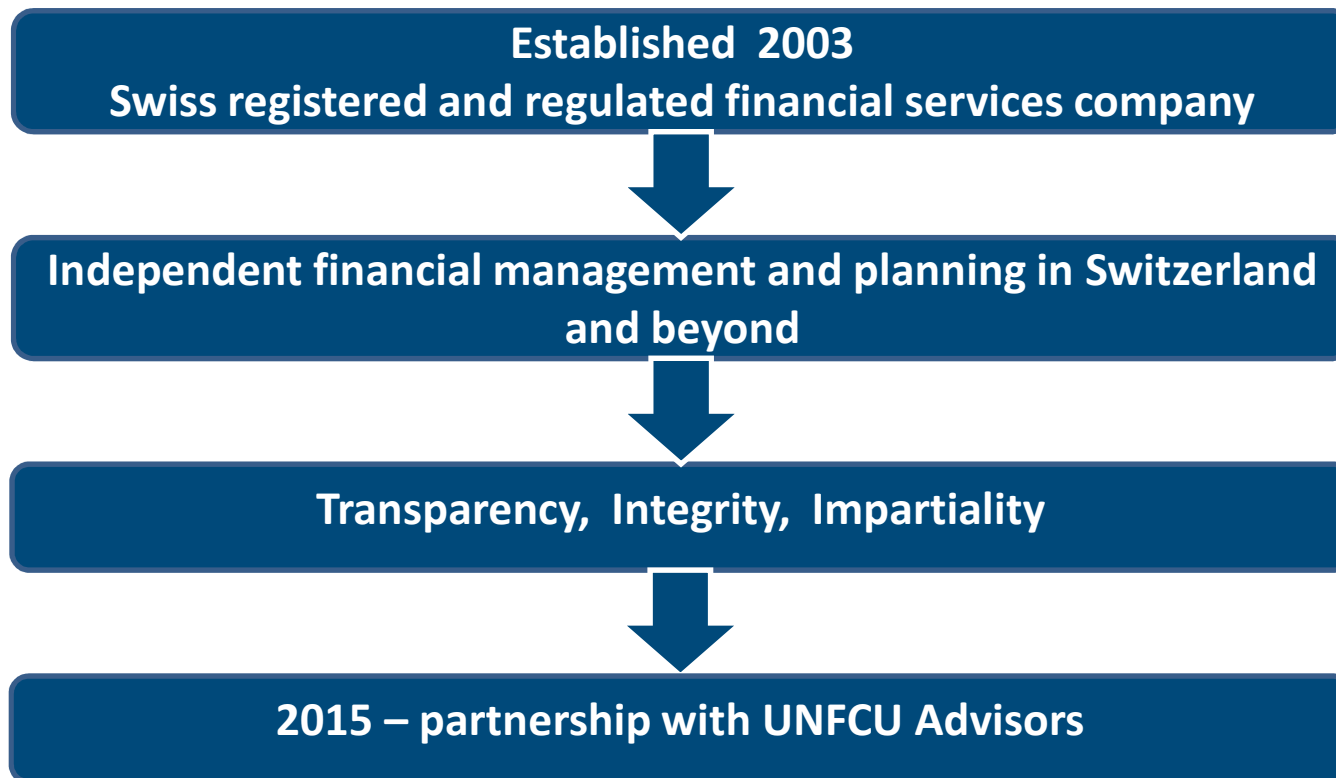


Partnership

UNFCU Advisors formed a strategic partnership with Blackden Financial, providing:

- A dedicated financial advisor
- Enhanced portfolio solutions
- Local service, with global outreach
- Tailored to your needs and risk tolerance
- Ongoing monitoring and active management

Company Overview



UNFCU | Advisors



On Retirement...

Blackden Financial | International Perspective, Independent Advice

On retirement...

Your financial life will change!

- Reduction of your income
- Management of the pension lump sum
- More time to spend money
- Taxes

We can help you better prepare for the future

Our solutions...

Personalised, to meet your needs.

- Financial Planning
- Property Financing
- Portfolio Management – focus on income
- Insurances

Financial planning...

- Holistic approach to managing your finances
- Tax situation in Switzerland
- Professional referral partners available for complex situations

Mortgage planning

- Mortgage loans in Swiss Francs or Euros (for locally purchased property)
- Mortgage loans available in other currencies (e.g. Euro, GBP) for properties purchased elsewhere in Europe
- Repayment of mortgage loans vs. investment

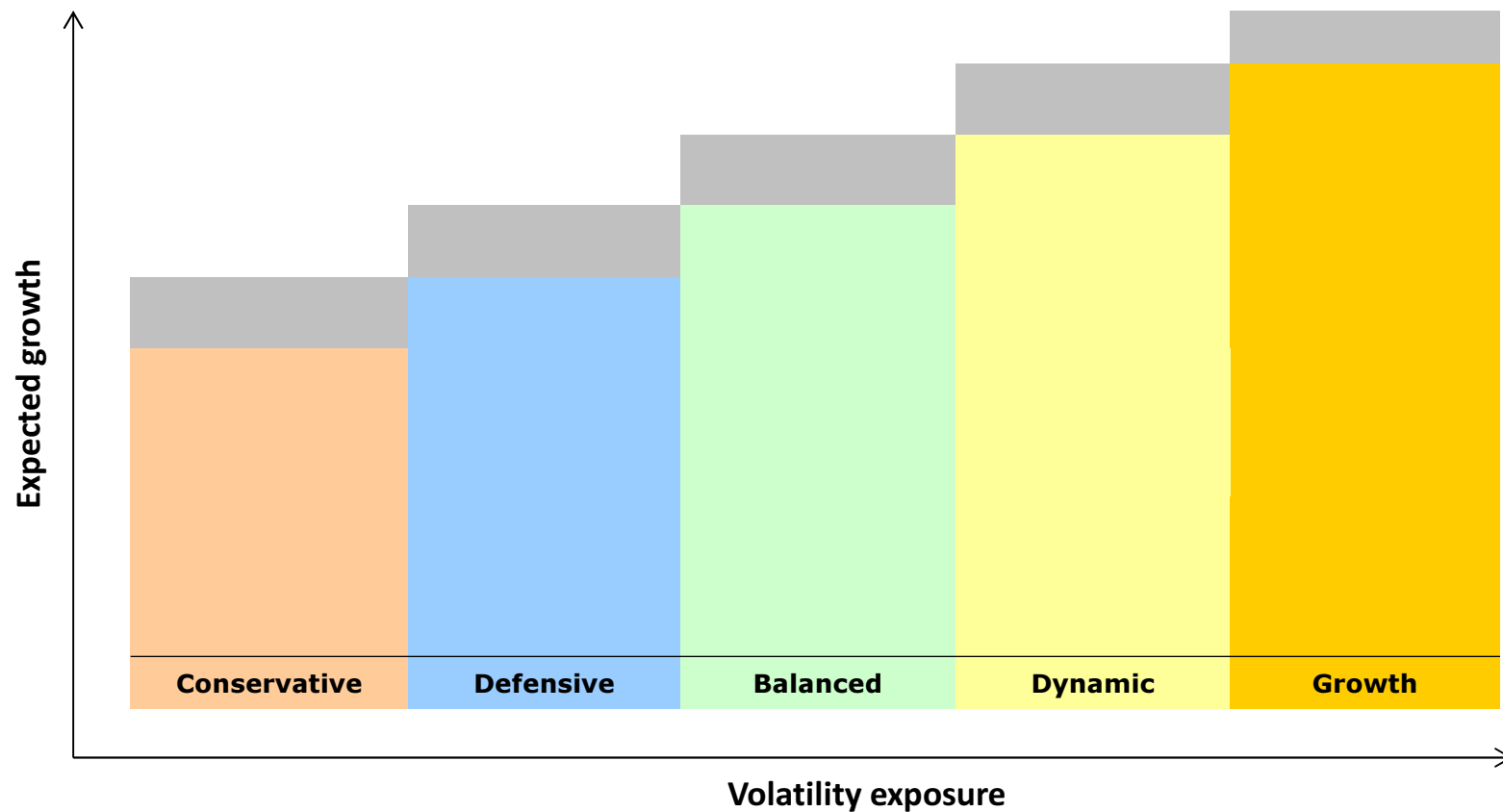
Portfolio Management



Portfolio management

- Professionally managed, multicurrency investments available in CHF, EUR, USD & GBP
- Wide diversification of asset class, markets and sectors
- Investment strategy in line with your risk parameters
- Guaranteed Return Funds

Investment strategies



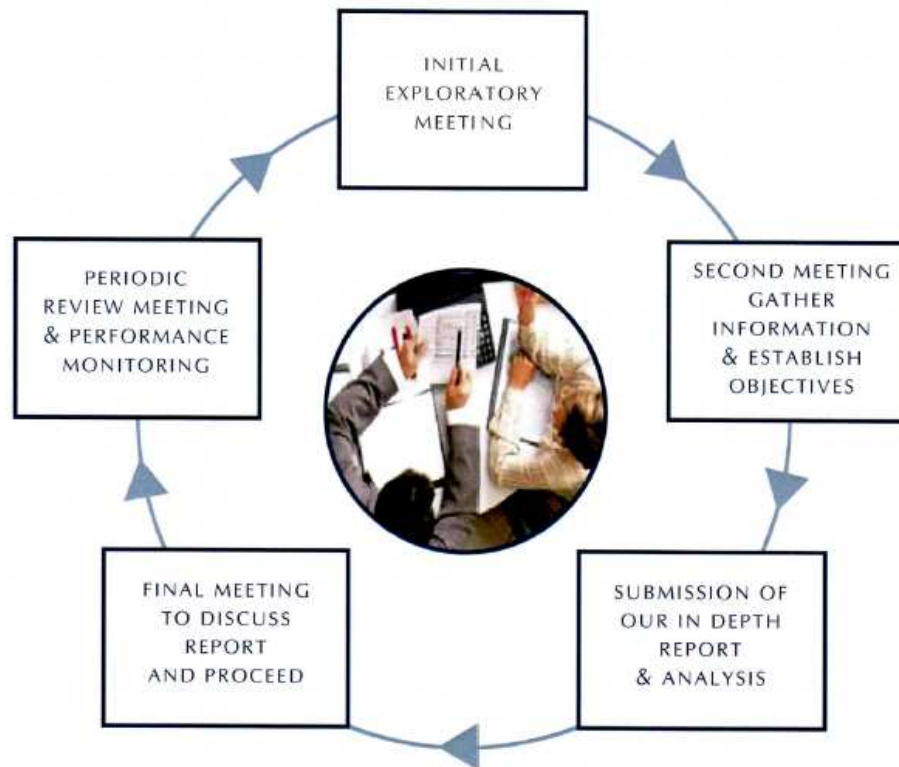
Investment process

These are the elements of a successful relationship with UNFCU Advisors/Blackden Financial.

Together we help define your:

- Investment profile
- Risk tolerance and capability
- Investment horizon, goals and objectives
- Plans (Property purchase, Retirement planning, University fees etc)

Our approach



Meet your financial advisor

Please contact Donald Noble to set a meeting at your convenience

Donald Noble

Financial Advisor

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Risk disclosure

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