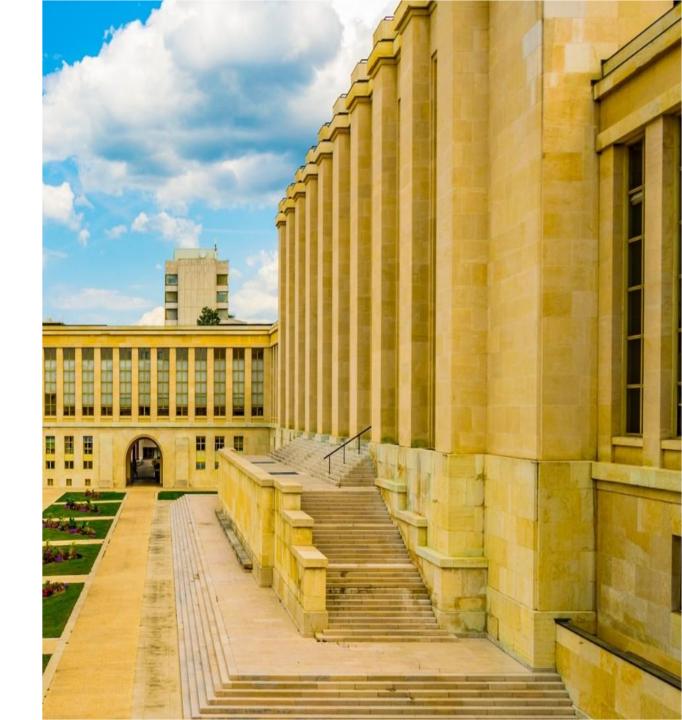
# PREPARING YOUR SEPARATION

Administrative Formalities



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Human Resources Officer Contract Management Unit







# Agenda

- Retirement age
- Roles and check-out activities
- International entitlements
- Final payments
- Re-employment of retirees
- Separation resources



# **Age Requirements for Pension Benefits**

Your **age +** the **year** you joined the organization are important factors in determining **your eligibility for pension benefits**:

#### Normal Retirement Age (NRA)

- Age 60 entry into the Fund was before 1 Jan 1990
- Age 62 entry into the Fund was on or after 1 Jan 1990
- Age 65 entry into the Fund was on or after 1 January 2014

#### **Early Retirement Age**

- Age 55 entry into the Fund was before 1 Jan 2014
- Age 58 entry into the Fund was on or after 1 Jan 2014

#### **Deferred Retirement Age**

 You leave the Organization before 55 and decide to leave your money in the Pension Fund until 55 or your normal retirement age







# **Separation Process: Who does What?**

- Notify HR/admin focal point of retirement
- Complete all check out activities
- Request Retiree ID

Approve Time & Attendance

Finalize Performance appraisal

 Clear the item under their responsibility

- Review SM payment history
- Advise HR of corrective action
- Approve and release final pay
- Submit PF4 form to Pension Fund

Staff Member Executive
Office/
Admin Focal
Point

Time Manager/ Supervisor

HR Partner Clearing Offices

Travel & Shipment

Payroll

Pension Fund

- Confirm separation to HR Partner
- Finalize and submit departmental clearances
- Request Letter of Appreciation (20+ years)

- Launch separation clearances
- Determine entitlements
- Process Separation actions
- Process travel/shipment
- Approve Retiree ID
- Prepare employment certificate upon request
- Process Repatriation Grant
- Update official status file

- Approve travel & shipment requests
- Approve insurance

 Process pension benefits

Suggested timeline: <a href="https://hr.un.org/page/leaving-un">https://hr.un.org/page/leaving-un</a>
Timely completion of all steps ensures prompt settlement of final emoluments, and payment of pension benefits.



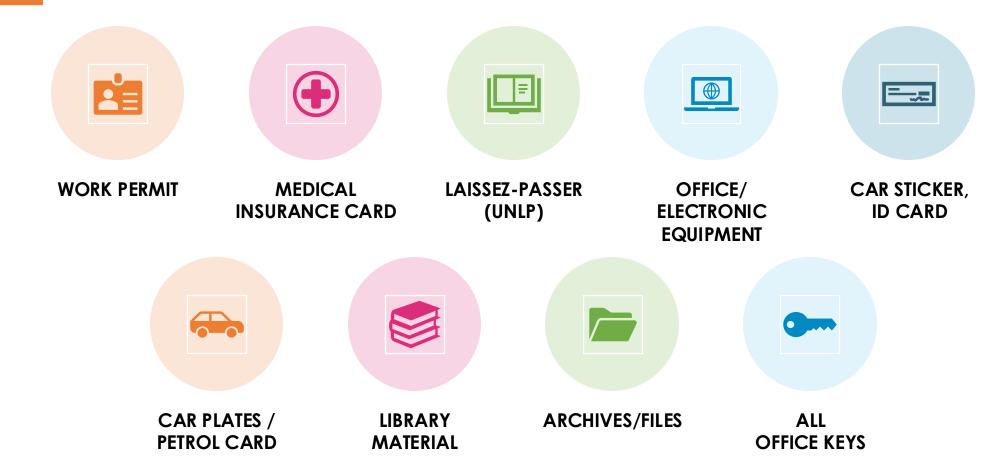


# **Separation Checklist for Staff**

1.	Notification & Initial Steps	4. Clearance Activities
	Submit retirement or resignation notification to HR/Admin Focal Point, confirming last working day.	Return official documents, access passes, or UN property in your possession (IT equipment, UNLP, library items, etc.).
	Schedule an offboarding meeting.	☐ Clear outstanding financial obligations (e.g., travel
	Request Letter of Appreciation (if 20+ years of service).	advances, loans, tax advances, telephone bills, etc.)
	Request employment certificate (if needed).	□ Submit any pending claims (allowances, education grant,
2	Benefits & Entitlements	rental subsidy, etc.).
	Verify/update personal data (mailing address, personal	■ Ensure personal files and emails are backed up (if
_	email, emergency contact, etc.)	permitted).
	Verify/update beneficiary	
	Review entitlements with HR (annual leave, repatriation	5. Health Insurance
	grant, shipment, etc.).	Schedule an exit medical examination (optional)
	Submit travel/shipment requests (if applicable).	☐ Contact your UN Health Insurance Office for ASHI/ASLI
	Provide forwarding address	eligibility/options
	Request Retiree ID card	
		6. Final Pay & Pension
	Time & Performance Management	Provide/confirm bank details for final payments
	Ensure Time & Attendance records are up to date, including	Register to UNJSPF website to have access to your
_	days of leave you intend to use before separation.	personal pension fund documents
	Complete self-evaluation in ePerformance.	□ Schedule a meeting with UNJSPF to discuss your pension
Ц	Meet supervisor to finalize performance appraisal and	options and other benefits
	coordinate handover plan.	Fill out and submit pension required documents



# **Returning UN Property**





Please note that the list is not exhaustive, and your Office may have other or additional check-out activities





# International Entitlements: Travel & Shipment

#### For internationally recruited staff:

- Authorization for travel to the place of recruitment or home leave\* (ticket issued only, no lump-sum option);
- Payment of travel time (upon separation);
- Authorization for shipment (can be organized and paid by the UN or payment of relocation grant);
- Insurance of personal effects.



To allow timely issuance of the necessary authorizations the staff member needs to inform the responsible HR officer of the travel/removal plans at least 21 days in advance.

Submission of Expense Report (Travel Claim) is required (within 14 calendar days).

Entitlement to travel, unaccompanied shipment/ relocation shipment ceases if not yet exercised within two years after separation date.





# International Entitlements: Repatriation Grant

#### Repatriation Grant may be payable upon separation of internationally-recruited staff who:

- The Organization is obligated to repatriate after at least five years of qualifying service;
- Resides outside his or her home country and country of nationality while serving at the last duty station;
- Is repatriated to a country outside the country of last duty station;
- Has not been dismissed or separated from service for abandonment of post;
- Provides documentary evidence of relocation outside of the country of the last duty station. (i.e., original sworn statement made before a Notary Public, Commissioner of Oaths or similar official).



Entitlement to repatriation grant ceases if not claimed within two years after separation date. (Exception if spouse is employed by the UN).





# Final Payments

- The final payment, including last salary, will normally be released within one month after the separation personnel action is processed by the HR Partner.
- Final payments and separation personnel action cannot be approved until all clearances have been obtained.
- Repatriation grant will be paid upon receipt of a documentary proof of relocation.
- Payment of your pension benefits are made separately, once the final pay is disbursed by the Payroll Unit.



The responsible payroll office cannot send your separation notification to the Pension Fund Office until all the formalities mentioned herewith have been completed and processed.





# Re-Employment of Retirees

- Reemployment:
  - Three (3) months break for staff contracts;
  - One (1) month break for consultants/individual contractors' assignments
- For staff, no re-employment at a level higher than that at which staff member separated
- For consultants, level of remuneration depends on the nature of assignment
- If in receipt of a pension benefit from UNJSPF the following limitations apply:
  - Max US\$22,000 or 6 months cumulative per calendar year;
  - Language staff: max 125 days actually worked per calendar year
- For staff appointments of more than 6 months, pension contribution to UNJSPF will resume







# Separation Resources



#### Separation Support Hub

Provides a range of resources designed to assist you in navigating your separation from UN Geneva.

#### <u>Leaving UN Geneva</u>

UNOG HRMS iSeek page covering general information on offboarding, including different types of separation, as well as separation entitlements, separation process and other important matters to be aware of prior to leaving the Organization.

#### HR Exit Clearance

Forms, checklists and policies relevant for the separation process

#### UN Policy Portal

Contains all the rules and regulations governing separations from service

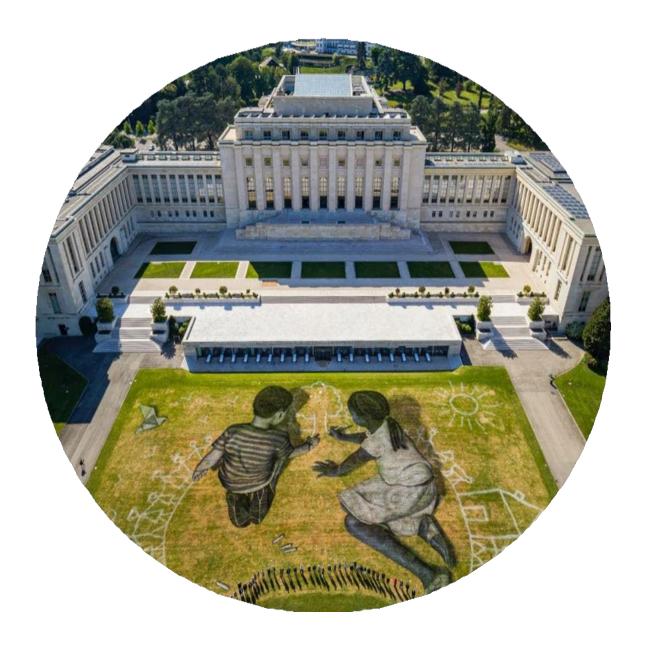
#### Health Insurance

Contains details on the eligibility and administrative procedures related to the After Service Health Insurance (ASHI) coverage

#### UN Joint Staff Pension Fund

Information related to separation (retiring or separation from service, including benefits options, estimates, forms and other resources





ارکش 谢谢 Thank you Merci Спасибо ¡Gracias!



